

NOTICE OF ANNUAL MEETINGS
UNDER THE OPEN MEETINGS LAW
FOR
ONTARIO TOBACCO ASSET SECURITIZATION CORPORATION

The Sole Member and the Board of Directors of the Ontario Tobacco Asset Securitization Corporation will be conducting it's annual meeting at 2:00 p.m. on June 1, 2009 at 20 Ontario Street, Canandaigua, New York. These meetings are annual meetings. This notice is given in order to comply with the Open Meetings Law.

Dated: May 27, 2009